

Patient Intake Form

Portia Santucci B.A. (Hons) Dip.Ac. R.Ac.
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Surname:

Name:

Address:

Address Line 2: Suite:

City: Province: Postal:

Phone: - - Cell: - -

Work Phone: - - ex.

Email:

Date of Birth: (MM/DD/YY) / /

Occupation:

Emergency Contact Surname:

Emergency Contact Name:

Relation: Phone: - -

Chief Complaint:

Significant Illnesses:

AIDS	Diabetes	Seizures
Asthma	Haemophilia	Trauma (Please Specify)
Alcoholism	High Blood Pressure	Thyroid Disease
Allergies (Please Specify)	Heart Disease	Surgeries (Please Specify)
Arthritis	Hepatitis	Other (Please Specify)
Cancer	HIV(+)	

Current Medication(s):

Patient ID:

Symptom Questionnaire

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Surname:

Name:

Date: (MM/DD/YY) / /

Women

Started menstruation at age _____

Cycle is ___ to ___ days • Menstrual flow lasts ___ to ___ days • Menopause started at age _____

- | | | |
|---|--|--|
| <input type="checkbox"/> Yeast or other genital infections | <input type="checkbox"/> Dark menstrual blood with clots | <input type="checkbox"/> Menstrual lower back pain |
| <input type="checkbox"/> Clear watery vaginal discharge | <input type="checkbox"/> Bright red menstrual blood | <input type="checkbox"/> Short/early cycle |
| <input type="checkbox"/> Thick or yellow vaginal discharge | <input type="checkbox"/> Pale color menstrual blood | <input type="checkbox"/> Long/delayed cycle |
| <input type="checkbox"/> Irregular menses | <input type="checkbox"/> Spotting or dribbling for many days | <input type="checkbox"/> PMS symptoms |
| <input type="checkbox"/> Currently taking birth control pills | <input type="checkbox"/> Menstrual pain before or after period | <input type="checkbox"/> Frequent painful or swollen breasts |
| <input type="checkbox"/> Heavy menstrual bleeding | <input type="checkbox"/> Menstrual pain during period | <input type="checkbox"/> Cysts, lumps or tumors |

Men

- | | | |
|--|--|--|
| <input type="checkbox"/> Prostate trouble | <input type="checkbox"/> Weak or slow urine stream | <input type="checkbox"/> Impotence |
| <input type="checkbox"/> Dribbling urination | <input type="checkbox"/> Testicular swelling or pain | <input type="checkbox"/> Urethral trouble or discharge |

Dietary & Lifestyle Habits

Coffee cups per day ___ to ___ • Cigarettes per day ___ to ___

Beer/Wine per week ___ to ___ • Liquor per week ___ to ___

- | | | |
|---|---|---|
| <input type="checkbox"/> Eat lots of salads, fruit & vegetables | <input type="checkbox"/> Prefer hot drinks | <input type="checkbox"/> Get plenty of exercise |
| <input type="checkbox"/> Eat a vegetarian diet | <input type="checkbox"/> Eat lots of spicy foods | <input type="checkbox"/> Don't exercise |
| <input type="checkbox"/> Drink mostly cold drinks | <input type="checkbox"/> Eat lots of sugary foods or sweets | <input type="checkbox"/> Under significant emotional stress |
| <input type="checkbox"/> Prefer cold or iced drinks | <input type="checkbox"/> Eat lots of fatty foods | <input type="checkbox"/> Under significant physical stress |
| <input type="checkbox"/> Prefer room temperature drinks | <input type="checkbox"/> Eat lots of fried foods | |

Pain Symptoms

- | | | |
|---|--|--|
| <input type="checkbox"/> Relieved by heat | <input type="checkbox"/> Better with rest | <input type="checkbox"/> Affected by emotions, stress |
| <input type="checkbox"/> Relieved by cold | <input type="checkbox"/> Better with movement or stretching | <input type="checkbox"/> Worse with pressure or massage |
| <input type="checkbox"/> Intense, sharp, stabbing | <input type="checkbox"/> Worse in morning, better by mid-day | <input type="checkbox"/> Better with pressure or massage |
| <input type="checkbox"/> Dull and achy, continuous | <input type="checkbox"/> Worse with wet or cold weather | <input type="checkbox"/> Worse with activity |
| <input type="checkbox"/> Moves around, comes and goes | <input type="checkbox"/> Painful area is swollen | <input type="checkbox"/> Better with activity |
| <input type="checkbox"/> Fixed location | <input type="checkbox"/> Painful area is red | <input type="checkbox"/> Feeling of numbness or tingling |
| <input type="checkbox"/> Burning sensation | <input type="checkbox"/> Worse at night | <input type="checkbox"/> Cramping |

Past Conditions

- | | | |
|---|---|---|
| <input type="checkbox"/> Alcohol or drug abuse | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Mental Disorders |
| <input type="checkbox"/> Arthritis or joint pains | <input type="checkbox"/> Glaucoma or eye problems | <input type="checkbox"/> Stroke or TIA |
| <input type="checkbox"/> Bleeding problems | <input type="checkbox"/> Heart problems | <input type="checkbox"/> Thyroid problems |
| <input type="checkbox"/> Blood in stools | <input type="checkbox"/> Kidney problems | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Swollen glands | <input type="checkbox"/> Liver problems | <input type="checkbox"/> Sexually Transmitted Disease |
| <input type="checkbox"/> Black Stools | <input type="checkbox"/> Lung problems | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Spleen Problems | <input type="checkbox"/> Lumps or swellings anywhere |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Immune Disorders | |
| <input type="checkbox"/> Digestive problems | <input type="checkbox"/> High Blood Pressure | |

Patient ID:

Earth/Spleen/Stomach

Appetite is Good Poor

Bowel movements ___ to ___ times daily • Stools are Loose Soft Well Formed Hard

- | | | |
|---|--|---|
| <input type="checkbox"/> Indigestion | <input type="checkbox"/> Weakness of arms and legs | <input type="checkbox"/> Undigested food in stool |
| <input type="checkbox"/> Gas/Bloating | <input type="checkbox"/> Chronic hemorrhoids | <input type="checkbox"/> Sweet taste in mouth |
| <input type="checkbox"/> Heartburn/Reflux | <input type="checkbox"/> Sleepy/Tired after a large meal | <input type="checkbox"/> Cravings for sweets |
| <input type="checkbox"/> Stomach Distension or Pain | <input type="checkbox"/> Difficulty losing or gaining weight | <input type="checkbox"/> Mouth sores or bleeding gums |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Phlegm/mucous in nose or earwax | <input type="checkbox"/> Toothaches |
| <input type="checkbox"/> Blood in Stool | <input type="checkbox"/> Lots of thin, clear mucous | <input type="checkbox"/> Headaches at forehead |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Yellow or green phlegm | <input type="checkbox"/> Dry heaves or hiccoughs |
| <input type="checkbox"/> Frequent over-thinking, worrying | <input type="checkbox"/> Frequent stomach gurgling | |

Wood/Liver/Gall Bladder

- | | | |
|---|--|--|
| <input type="checkbox"/> Irritability, frequent moodiness | <input type="checkbox"/> Sudden dizziness or vertigo | <input type="checkbox"/> Tremors, convulsions |
| <input type="checkbox"/> Depression, mental restlessness | <input type="checkbox"/> High pitched ringing in ears | <input type="checkbox"/> Sudden hearing loss, ear pain |
| <input type="checkbox"/> Tight feeling in chest or sides | <input type="checkbox"/> Blurred vision, eye floaters | <input type="checkbox"/> General itching, swelling or pain |
| <input type="checkbox"/> Frequent sighing or breathlessness | <input type="checkbox"/> Poor night vision | <input type="checkbox"/> Easily startled |
| <input type="checkbox"/> Burping, belching, hiccoughs | <input type="checkbox"/> Dizziness when getting up | <input type="checkbox"/> Dream disturbed sleep |
| <input type="checkbox"/> Stools hard like little pebbles | <input type="checkbox"/> Dizziness after physical exertion | <input type="checkbox"/> Bitter taste in mouth |
| <input type="checkbox"/> Stools long and thin | <input type="checkbox"/> Brittle nails or dry skin | <input type="checkbox"/> Lump in throat, difficulty swallowing |
| <input type="checkbox"/> Eye redness or pain | <input type="checkbox"/> Twitching muscles or eyelids | <input type="checkbox"/> "Liver" spots, varicosities |
| <input type="checkbox"/> Headaches in temples, top of head | <input type="checkbox"/> Numbness of limbs | |

Metal/Lung/Large Intestine

Phlegm is Clear Yellow • Phlegm is Thick Watery

- | | | |
|---|---|---|
| <input type="checkbox"/> Respiratory problems | <input type="checkbox"/> Spontaneous sweating | <input type="checkbox"/> Frequent colds |
| <input type="checkbox"/> Fever, cold & flu, sore throat | <input type="checkbox"/> Chronic asthma | <input type="checkbox"/> Asthma, harder to exhale than inhale |
| <input type="checkbox"/> Cough | <input type="checkbox"/> Fatigue and dislike of talking | |
| <input type="checkbox"/> Sinus congestion, allergies | <input type="checkbox"/> Facial edema or swelling | |

Fire/Heart/Small Intestine

- | | | |
|---|---|---|
| <input type="checkbox"/> Palpitations (can feel heartbeat in chest) | <input type="checkbox"/> Dry mouth and throat | <input type="checkbox"/> Rash that is red, burning or itching |
| <input type="checkbox"/> Insomnia, difficulty falling asleep | <input type="checkbox"/> Tongue sores | <input type="checkbox"/> Burning urination |
| <input type="checkbox"/> Insomnia, difficulty staying asleep | <input type="checkbox"/> Chest pain or stiff sensation in chest | |
| <input type="checkbox"/> Sweating or palpitations with excitement | <input type="checkbox"/> Circulation problems | |

Water/Kidney/Bladder

Urine is Clear Cloudy or turbid • Urine is Pale Yellow Dark Yellow Other _____

- | | | |
|---|---|---|
| <input type="checkbox"/> Hearing loss | <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Prolonged physical or emotional stress |
| <input type="checkbox"/> Ear ringing, low hum or pitch | <input type="checkbox"/> Frequent incontinence or dribbling | <input type="checkbox"/> History of blood loss |
| <input type="checkbox"/> Lower back pain | <input type="checkbox"/> Frequent night urination | <input type="checkbox"/> Night sweats or hot flashes |
| <input type="checkbox"/> Knee pain | <input type="checkbox"/> Asthma, harder to inhale than exhale | <input type="checkbox"/> Flushed face |
| <input type="checkbox"/> Cold feet | <input type="checkbox"/> Difficulty breathing when lying down | <input type="checkbox"/> Increased or reduced sex drive |
| <input type="checkbox"/> Easily feel cold/catch chill | <input type="checkbox"/> Loose teeth | <input type="checkbox"/> Low grade fever |
| <input type="checkbox"/> Darkness under the eyes | <input type="checkbox"/> Bone problems | <input type="checkbox"/> Frequent terror, fear or fright |
| <input type="checkbox"/> Hair thinning or loss, early grey hair | <input type="checkbox"/> Chronic or morning diarrhea | <input type="checkbox"/> Poor memory |